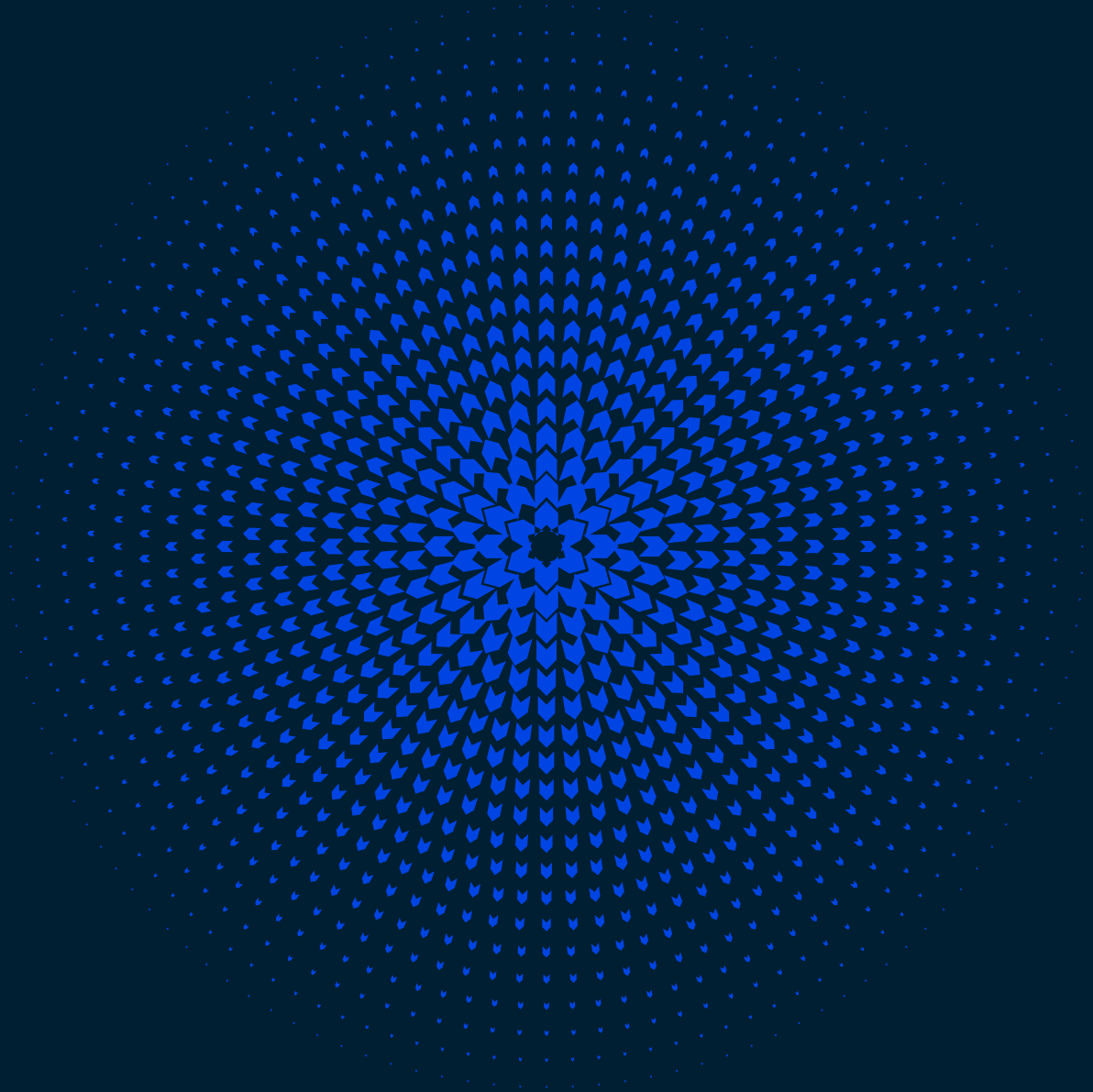


مجموعة تداول السعودية
Saudi Tadawul Group



FY 2023

Investor Bulletin

Issued by Investor Relations Department - December 2023

KEY FINANCIAL HIGHLIGHTS

Saudi Tadawul Group Holding Co. (the "Company" or the "Group"), a leading diversified capital markets group in the MENA region, announced its Annual financial results for the period ended on 31st of December 2023.

Operating Revenue

(SAR Million)



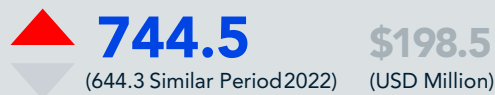
Net Profit After Zakat

(SAR Million)



Operating Expenditures

(SAR Million)



Gross Profit

(SAR Million)



EBITDA

(SAR Million)



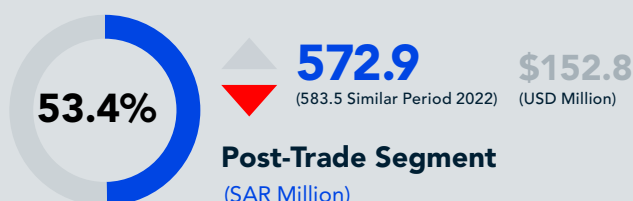
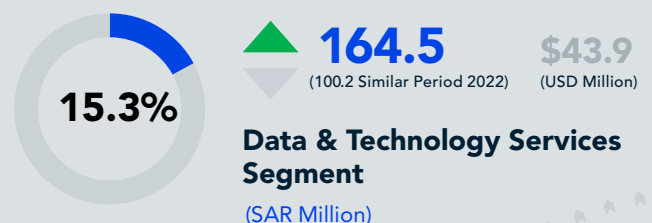
Earnings Per Share "EPS"

(SAR)



Segment Information

The Group is organized into business segments based on services provided. The reportable segments of the Group are as below:



MESSAGE FROM THE GROUP CHIEF EXECUTIVE OFFICER

"In 2023, we made significant strides in executing our new strategic roadmap, achieving key milestones that reflect our commitment to continuous success. Through expanding into new markets and maintaining enhancing our suite of products and services, we continued to cement our position as a global investment hub. We've fostered strategic partnerships and empowered our team to drive innovation across every facet of our business.

This translated into another year of our outstanding operational and financial performance, as we successfully leveraged the continued diversification of our portfolio to attract both local and international investors.

The attractiveness of the Saudi capital market remains compelling, reinforced by our growing range of products and services and a healthy pipeline of companies seeking to list. As we continue to execute our growth strategy, we remain steadfast in our pursuit of excellence, guided by our vision for a future defined by sustainable growth for the capital market, for our members, and for our shareholders."



Eng. Khalid Al-Hussan
CEO, Saudi Tadawul Group

KEY OPERATIONAL HIGHLIGHTS

11,308 SAR Billion Market Capitalization
Main Market & Nomu - Parallel Market

5.4 SAR Billion, Average Daily Traded Value "ADTV"
Main Market & Nomu - Parallel Market

310 Total Listed Companies Main Market
& Nomu - Parallel Market (Including
REITs)

3,724 Registered QFIs

51 Total New Listed Securities Including Main
Market, Nomu - Parallel Market, Funds and
Debt instruments

*Including the transferred companies from Parallel Market - NOMU to the Main Market

KEY OPERATIONAL HIGHLIGHTS



Significant progress against Growth Strategy, seeking to accelerate Saudi Tadawul Group's position as a global financial center and diversify our revenue streams



The 8th largest stock market in the world by market cap



Milestone acquisition in our diversification journey through the completion of the Direct Financial Network "DirectFN" by acquiring (51%) stake by WAMID



The innovation arm "WAMID" launched the new meeting management platform "Liqaa"



Successful implementation of a bundle of market enhancements and product launches, contributing to the ongoing development of the Saudi capital market as a sophisticated investment destination



Several Memorandum of Understandings with financial institutions around the world to explore opportunities for cooperation, facilitate dual listings and integrate best practices



The introduction of the acceptance of Non-Cash Collateral and Enhancements on increasing the composition limit and extending maturity dates for assets accepted as non-cash collateral in the cash market



Launches Tadawul Size Indices and Tadawul IPO Index



The first Market Makers were introduced for Equities and Derivatives

BALANCE SHEET SNAPSHOT

(SAR Thousands)	FY 2023	FY 2022	% Change Y-o-Y
Total Assets	7,636,903.7	7,690,046.9	-0.7%
Total Liabilities	4,507,868.1	4,510,357.1	-0.1%
Total Shareholders Equity (Excluding Minority Interest)	3,129,035.6	3,179,689.8	-1.6%
Total Liabilities and Shareholders Equity	7,636,903.7	7,690,046.9	-0.7%

STATEMENT OF INCOME SNAPSHOT

(SAR Thousands)	FY 2023	FY 2022	% Change Y-o-Y
Total Revenue (Sales/Operating)	1,072,780.2	1,090,195.9	-1.6%
Net Profit before Zakat and Tax	436,996.6	492,288.7	-11.2%
Zakat	55,499.8	67,690.4	-18.0%
Net Profit after Zakat and Tax	390,060.7	424,598.3	-8.1%
Total Comprehensive Income	387,874.1	447,248.9	-13.3%
Profit per Share	3.25	3.54	-8.1%

CASH FLOWS SNAPSHOT

(SAR Thousands)	FY 2023	FY 2022	% Change Y-o-Y
Net Cash From Operating Activities	394,754.7	470,399.4	-16.1%
Net Cash From Investing Activities	(107,640.4)	1,934,544.6	-105.6%
Net Cash From Financing Activities	(355,326.3)	(372,315.4)	-4.6%
Cash and Cash Equivalents, Beginning of The Year	2,118,826.1	86,197.5	2,358.1%
Cash and Cash Equivalents, End of the Year	2,050,614.1	2,118,826.1	-3.2%

ABOUT SAUDI TADAWUL GROUP

Saudi Tadawul Group Holding Co., a leading diversified capital markets group in the MENA region, is a holding company with a portfolio of four wholly owned integrated subsidiaries: the Saudi Exchange, one of the largest stock exchanges in the world by market capitalization, the Securities Depository Center Company (Edaa), the Securities Clearing Center Company (Muqassa) and Tadawul Advanced Solutions Company (WAMID), an innovative technology solutions company. In addition, the Group owns a 33.12% stake in Tadawul Real Estate Company (TREC), a company operating in the field of real estate management and development, and 20% stake in the Regional Voluntary Carbon Market Company, which offer guidance and resourcing to support businesses and industries in the region as they play their part in the global transition to net zero, ensuring that carbon credit purchases go above and beyond meaningful emission reductions in value chains.

The Group maintains a diversified business model that is integrated across all the relevant business lines, which allows the Company to offer a full array of capital markets related products and services. It has strong strategic and competitive positioning supported by its scale, growth profile, and position at the heart of a large-scale economic transformation agenda. The operational independence of each subsidiary promotes an agile environment which supports growth and innovation and enables rapid responses to evolving global and regional market trends. The Group is the foundational pillar for the delivery of the Financial Sector Development Program (FSDP) which has the stated goal of developing an advanced capital market to support the broader realization of Vision 2030.

Investor Relations Department

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مجموعة تداول السعودية Saudi Tadawul Group

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