

Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 31 March 2020



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

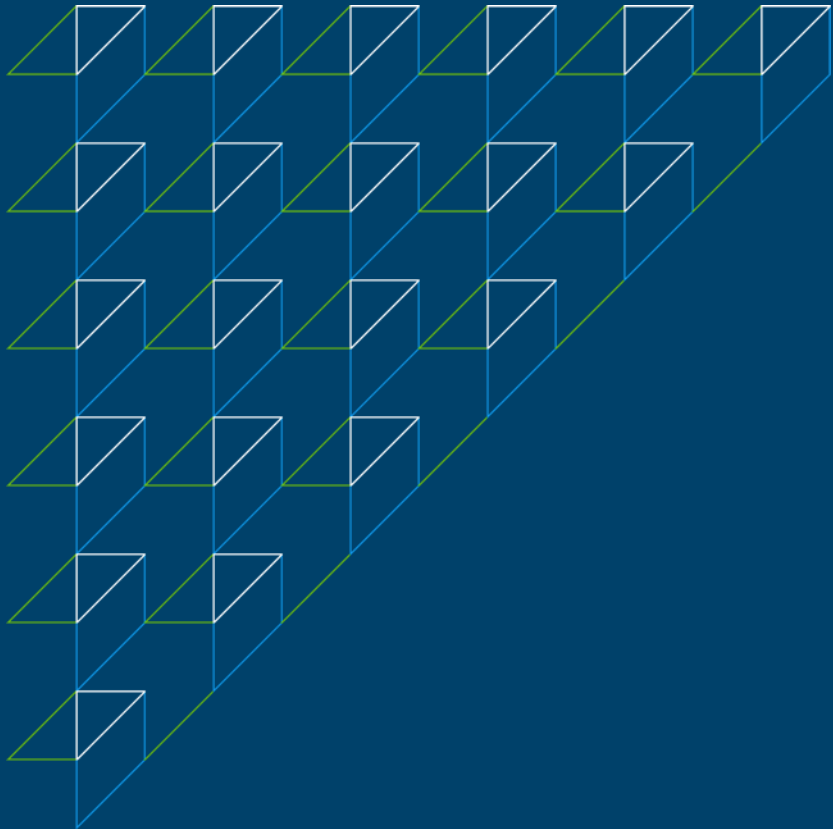
Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights



The total value of shares traded for the month ending 31 March 2020 amounted to SAR 116.93 billion, increasing by 63.31% over the previous month; while total stock market capitalization reached SAR 7,561.97 billion at the end of this period, decreasing by 10.25 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 101.30 billion representing 86.63 % of total buying activity, and sales of SAR 96.41 billion representing 82.45 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.65 % of total market capitalization as of 31 March 2020, representing an increase of 0.24 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.59 billion representing 1.36 % of total buying activity, and sales of SAR 3.07 billion representing 2.62% of total selling activity. Total ownership of “GCC Investors” stood at 0.43% of total market capitalization as of 31 March 2020, representing a decrease of 0.03% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 14.05 billion representing 12.01% of total buying activity, and sales of SAR 17.46 billion representing 14.93% of total selling activity. Total ownership of “Foreign Investors” stood at 1.92% of total market capitalization as of 31 March 2020, representing a decrease of 0.21% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	53,868,360,232	46.07%	49,769,000,681	42.56%	4,099,359,551	3.51%
	HNWIs	28,478,471,668	24.35%	28,067,395,553	24.00%	411,076,115	0.35%
	IPIs	4,103,629,821	3.51%	4,346,381,736	3.72%	-242,751,915	-0.21%
	Individual DPMs	1,642,650,672	1.40%	2,700,916,337	2.31%	-1,058,265,664	-0.91%
	Sub Total (Individuals)	88,093,112,393	75.34%	84,883,694,307	72.59%	3,209,418,086	2.74%
	Institutions:						
	Corporates	7,271,555,954	6.22%	2,856,860,448	2.44%	4,414,695,507	3.78%
	Mutual Funds	4,055,459,406	3.47%	5,611,667,079	4.80%	-1,556,207,673	-1.33%
	GRE's	53,311,782	0.05%	85,687,305	0.07%	-32,375,523	-0.03%
	Institution DPMs	1,825,125,437	1.56%	2,972,457,404	2.54%	-1,147,331,967	-0.98%
	Sub Total (Institutions)	13,205,452,580	11.29%	11,526,672,236	9.86%	1,678,780,344	1.44%
	Total Saudi Investors	101,298,564,972	86.63%	96,410,366,543	82.45%	4,888,198,430	4.18%
GCC	Individuals	167,372,696	0.14%	338,778,784	0.29%	-171,406,088	-0.15%
	Institutions	1,118,767,156	0.96%	2,702,617,230	2.31%	-1,583,850,074	-1.35%
	GCC DPMs	300,661,211	0.26%	25,081,461	0.02%	275,579,750	0.24%
	Total GCC Investors	1,586,801,063	1.36%	3,066,477,475	2.62%	-1,479,676,412	-1.27%
Foreign	SWAP Holders	142,596,199	0.12%	522,140,115	0.45%	-379,543,916	-0.32%
	Foreign Residents & Others	1,806,765,432	1.55%	1,824,926,045	1.56%	-18,160,613	-0.02%
	QFIs	12,097,551,778	10.35%	15,098,075,439	12.91%	-3,000,523,661	-2.57%
	Foreign DPMs	505,373	0.00%	1,477,868	0.00%	-972,495	0.00%
	Strategic Investor	0	0.00%	9,321,331	0.01%	-9,321,331	-0.01%
	Total Foreign Investors	14,047,418,781	12.01%	17,455,940,799	14.93%	-3,408,522,018	-2.91%
Grand Total		116,932,784,816	100.00%	116,932,784,816	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	32,611,814,789	27.89%	36,932,683,753	31.58%	-4,320,868,964	-3.70%
Non-Institutional	84,320,970,027	72.11%	80,000,101,063	68.42%	4,320,868,964	3.70%
Grand Total	116,932,784,816	100.00%	116,932,784,816	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 27 February 2020			As of 31 March 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)
Saudi	Individuals:									
	Retail	98,153,574,394	1.16%	8.78%	89,763,239,177	1.19%	9.38%	-8,390,335,217	0.02%	0.60%
	HNWIs	154,616,010,543	1.84%	13.66%	135,770,980,355	1.80%	14.00%	-18,845,030,187	-0.04%	0.34%
	IPIs	257,022,784,900	3.05%	17.77%	225,083,058,402	2.98%	17.30%	-31,939,726,499	-0.07%	-0.46%
	Individual DPMs	6,757,659,484	0.08%	0.60%	5,180,656,743	0.07%	0.54%	-1,577,002,741	-0.01%	-0.07%
	Sub Total (Individuals)	516,550,029,321	6.13%	40.81%	455,797,934,677	6.03%	41.22%	-60,752,094,644	-0.10%	0.41%
	Institutions:									
	Corporates	346,961,781,866	4.12%	22.98%	303,444,493,719	4.01%	22.96%	-43,517,288,148	-0.11%	-0.02%
	Mutual Funds	178,093,710,051	2.11%	11.10%	156,969,132,273	2.08%	11.07%	-21,124,577,778	-0.04%	-0.03%
	GRE's	7,130,848,145,278	84.64%	7.07%	6,438,440,182,804	85.14%	7.41%	-692,407,962,474	0.51%	0.34%
	Institution DPMs	34,149,570,530	0.41%	3.05%	29,325,738,474	0.39%	3.07%	-4,823,832,056	-0.02%	0.01%
	Sub Total (Institutions)	7,690,053,207,726	91.27%	44.21%	6,928,179,547,271	91.62%	44.51%	-761,873,660,455	0.34%	0.30%
	Total Saudi Investors	8,206,603,237,047	97.40%	85.03%	7,383,977,481,948	97.65%	85.73%	-822,625,755,099	0.24%	0.71%
GCC	Individuals	2,438,448,280	0.03%	0.22%	1,900,390,278	0.03%	0.20%	-538,058,002	0.00%	-0.02%
	Institutions	36,116,483,901	0.43%	2.15%	30,102,014,522	0.40%	1.97%	-6,014,469,379	-0.03%	-0.19%
	GCC DPMs	499,210,909	0.01%	0.05%	697,547,838	0.01%	0.07%	198,336,929	0.00%	0.03%
	Total GCC Investors	39,054,143,091	0.46%	2.42%	32,699,952,638	0.43%	2.24%	-6,354,190,452	-0.03%	-0.18%
Foreign	SWAP Holders	2,912,257,426	0.03%	0.26%	2,100,092,004	0.03%	0.22%	-812,165,422	-0.01%	-0.05%
	Foreign Residents & Others	13,873,174,947	0.16%	0.99%	11,634,641,419	0.15%	0.97%	-2,238,533,528	-0.01%	-0.01%
	QFIs	123,384,667,000	1.46%	11.16%	102,861,378,897	1.36%	10.67%	-20,523,288,103	-0.10%	-0.48%
	Foreign DPMs	1,637,389,662	0.02%	0.15%	1,585,364,456	0.02%	0.16%	-52,025,206	0.00%	0.02%
	Strategic Investors	37,791,038,826	0.45%	0.00%	27,109,454,341	0.36%	0.00%	-10,681,584,485	-0.09%	0.00%
Total Foreign Investors	179,598,527,860	2.13%	12.55%	145,290,931,116	1.92%	12.03%	-34,307,596,744	-0.21%	-0.53%	
Grand Total		8,425,255,907,998	100.00%	100.00%	7,561,968,365,702	100.00%	100.00%	-863,287,542,296		

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 27 February 2020			As of 31 March 2020			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	8,164,155,217,206	96.81%	76.35%	7,330,373,699,731	96.84%	75.45%	-833,781,517,475	0.03%	-0.90%
Non-Institutional	261,100,690,792	3.19%	23.65%	231,594,665,971	3.16%	24.55%	-29,506,024,821	-0.03%	0.90%
Grand Total	8,425,255,907,998	100.00%	100.00%	7,561,968,365,702	100.00%	100.00%	-863,287,542,296		

Definitions

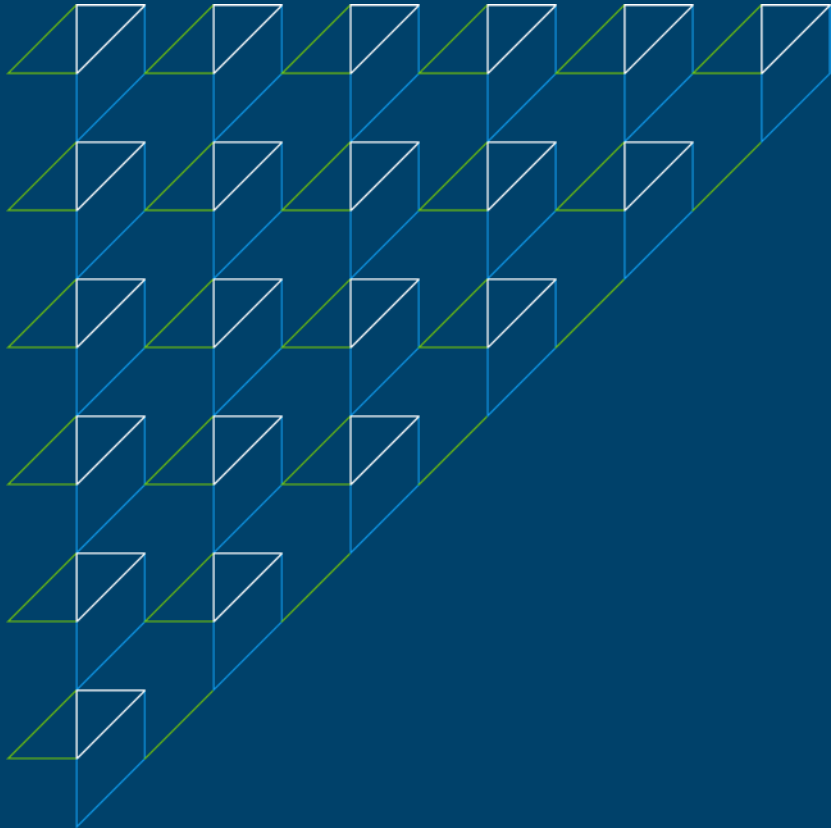
Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

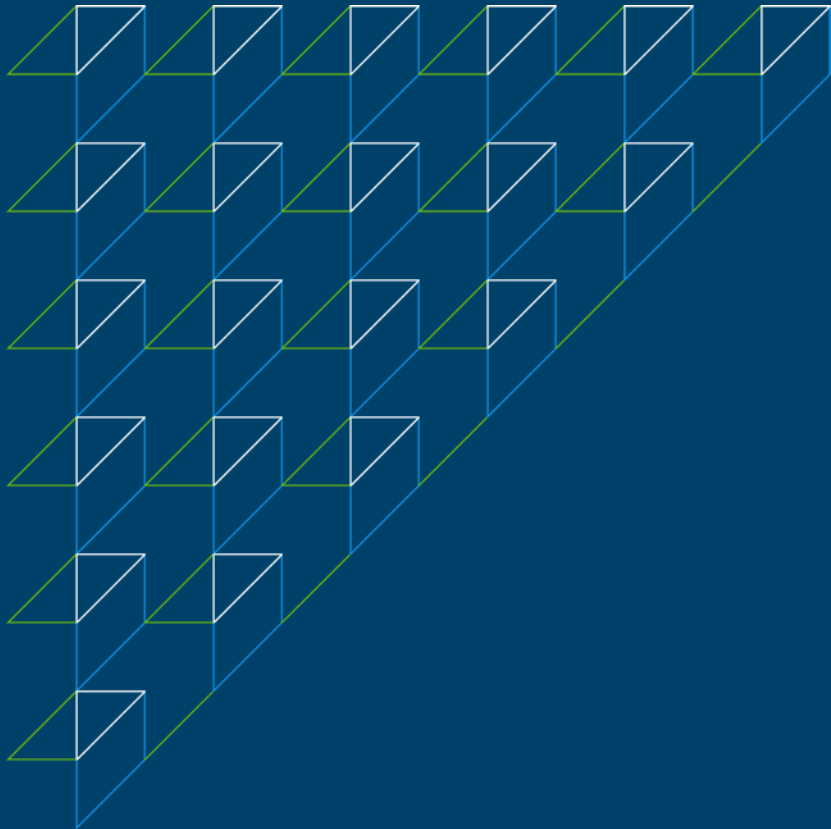


The total value of shares traded for the month ending 31 March 2020 amounted to SAR 379.20 million, increasing by 7.81% over the previous month; while total stock market capitalization reached SAR 1,725.20 million at the end of this period, decreasing by 27.38 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 370.10 million representing 97.60% of total buying activity, and sales of SAR 370.65 million representing 97.75% of total selling activity. Total ownership of “Saudi Investors” stood at 99.80% of total market capitalization as of 31 March 2020, representing a decrease of 0.02% from the previous month.
- ▶ The total value of shares purchased and sold by “GCC Investors” during this period amounted to SAR 0.00 million. Total ownership of “GCC Investors” stood at 0.00% of total market capitalization as of 31 March 2020.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 9.09 million representing 2.40% of total buying activity, and sales of SAR 8.54 million representing 2.25% of total selling activity. Total ownership of “Foreign Investors” stood at 0.20% of total market capitalization as of 31 March 2020, representing an increase of 0.02% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	365,803,086	96.47%	366,285,782	96.60%	-482,696	-0.13%
	Corporates	3,930,667	1.04%	3,770,332	0.99%	160,335	0.04%
	Institution	370,015	0.10%	596,884	0.16%	-226,869	-0.06%
	Total Saudi Investors	370,103,768	97.60%	370,652,997	97.75%	-549,229	-0.14%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	Total GCC Investors	0	0.00%	0	0.00%	0	0.00%
Foreign	SWAP Holders	4,756	0.00%	0	0.00%	4,756	0.00%
	Foreign Residents	9,061,772	2.39%	8,518,646	2.25%	543,126	0.14%
	QFIs	26,622	0.01%	25,274	0.01%	1,348	0.00%
	Total Foreign Investors	9,093,149	2.40%	8,543,920	2.25%	549,229	0.14%
Grand Total		379,196,917	100.00%	379,196,917	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	4,332,060	1.14%	4,392,490	1.16%	-60,430	-0.02%
Non-Institutional	374,864,857	98.86%	374,804,427	98.84%	60,430	0.02%
Grand Total	379,196,917	100.00%	379,196,917	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Monthly Report – Nomu-Parallel Market

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 27 February 2020			As of 31 March 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	2,299,837,458	96.80%	96.29%	1,664,348,001	96.47%	96.12%	-635,489,457	-0.33%	-0.17%
	Corporates	69,042,401	2.91%	2.80%	55,576,975	3.22%	3.03%	-13,465,426	0.32%	0.23%
	Institution	2,480,066	0.10%	0.31%	1,743,573	0.10%	0.29%	-736,493	0.00%	-0.02%
	Total Saudi Investors	2,371,359,926	99.82%	99.39%	1,721,668,549	99.80%	99.44%	-649,691,377	-0.02%	0.05%
GCC	Individuals	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Institutions	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total GCC Investors	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
Foreign	SWAP Holders	0	0.00%	0.00%	10,638	0.00%	0.00%	10,638	0.00%	0.00%
	Foreign Residents	4,390,075	0.18%	0.61%	3,520,813	0.20%	0.56%	-869,262	0.02%	-0.05%
	QFIs	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total Foreign Investors	4,390,075	0.18%	0.61%	3,531,451	0.20%	0.56%	-858,623	0.02%	-0.05%
Grand Total		2,375,750,000	100.00%	100.00%	1,725,200,000	100.00%	100.00%	-650,550,000		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 27 February 2020			As of 31 March 2020			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	71,522,467	3.01%	3.10%	57,331,186	3.32%	3.32%	-14,191,281	0.31%	0.22%
Non-Institutional	2,304,227,533	96.99%	96.90%	1,667,868,814	96.68%	96.68%	-636,358,719	-0.31%	-0.22%
Grand Total	2,375,750,000	100%	100%	1,725,200,000	100%	100%	-650,550,000		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

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Saudi Stock Exchange

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Thank you

