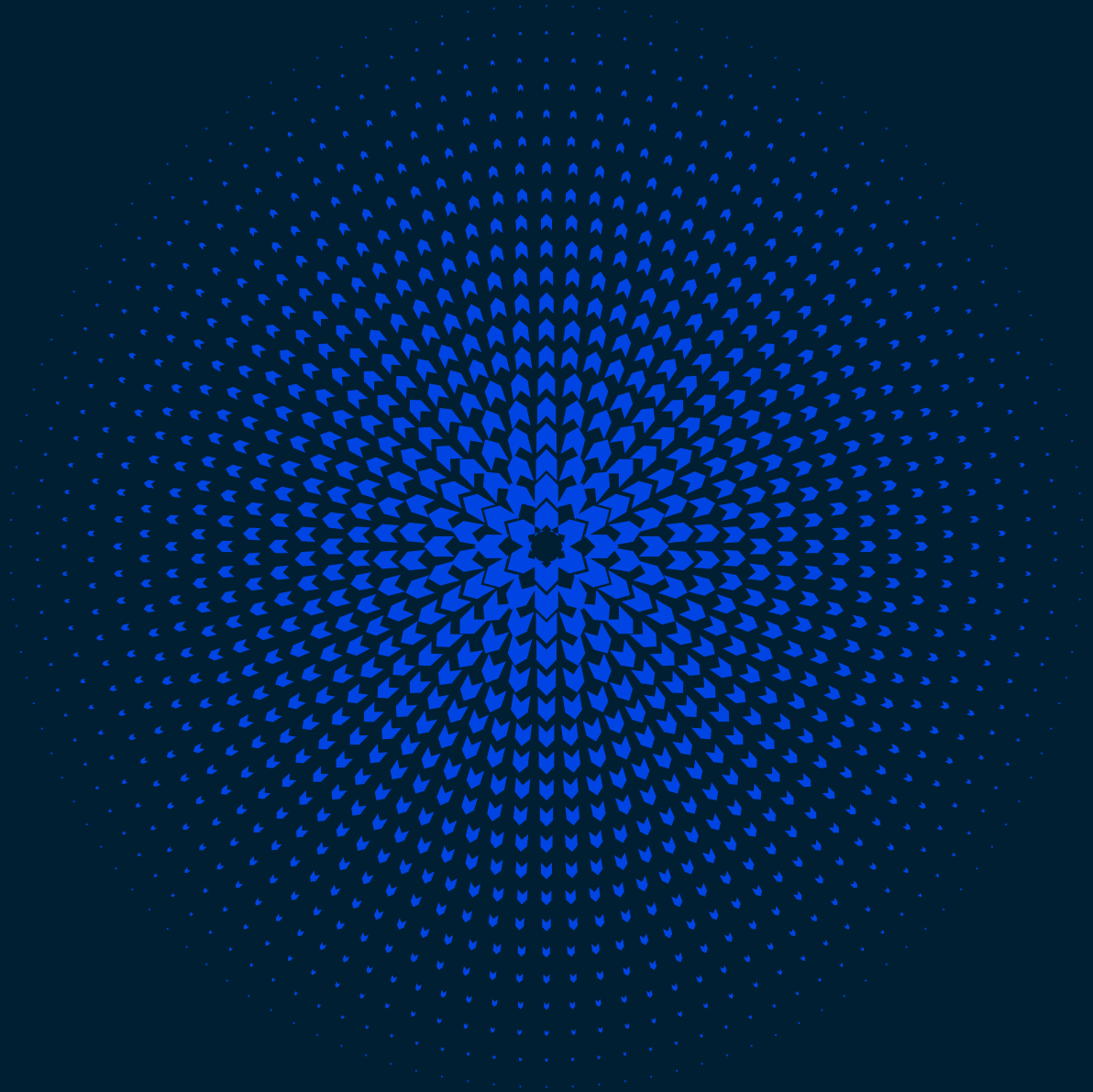


مجموعة تداول السعودية  
Saudi Tadawul Group



# Q3 2023 Investor Bulletin

Issued by Investor Relations Department - September 2023

# KEY FINANCIAL HIGHLIGHTS

Saudi Tadawul Group Holding Co. (the "Company" or the "Group"), a leading diversified capital markets group in the MENA region, announced its interim financial results for the period ended on 30 September 2023 (Nine Months).

## Operating Revenue

(SAR Million)

**740.7** **\$197.5**  
(849.2 Similar Period 2022) (USD Million)

## Net Profit After Zakat

(SAR Million)

**298.3** **\$79.5**  
(367.4 Similar Period 2022) (USD Million)

## Operating Expenditures

(SAR Million)

**528.9** **\$141.0**  
(465.2 Similar Period 2022) (USD Million)

## Gross Profit

(SAR Million)

**412.7** **\$110.1**  
(560.6 Similar Period 2022) (USD Million)

## EBITDA

(SAR Million)

**265.5** **\$70.8**  
(428.7 Similar Period 2022) (USD Million)

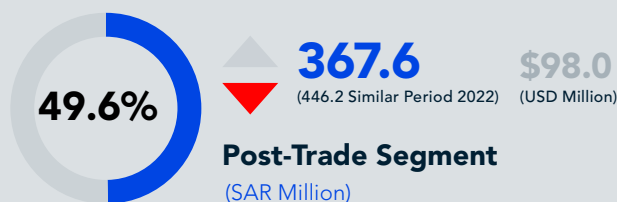
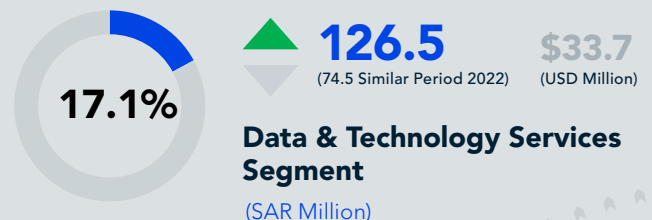
## Earnings Per Share "EPS"

(SAR)

**2.49** **\$0.66**  
(3.06 Similar Period 2022) (USD)

## Segment Information

The Group is organized into business segments based on services provided. The reportable segments of the Group are as below:





# MESSAGE FROM THE GROUP CHIEF EXECUTIVE OFFICER



**Eng. Khalid Al-Hussan**  
CEO, Saudi Tadawul Group

During the third quarter, Saudi Tadawul Group made further progress against its growth and diversification, in line with its ambition to position the Saudi capital market as a global investment hub. This translated into another outstanding operational and financial performance, as we successfully leveraged the continued diversification of our offering to attract both local and international investors.

In particular, we have continued to build our position as the investment destination of choice within the region including through the launch of four new indices by the Saudi Exchange to provide investors with enhanced benchmark opportunities, welcoming several market makers including the first for equities and for derivatives, and new Memorandum of Understanding with the Shanghai and Amman stock exchanges, signed to explore opportunities for collaboration and facilitate dual listings.

We remain focused on our strategic commitment to champion the Saudi capital market, by continually executing our ambitious strategy and pursuing sustainable growth.



## KEY OPERATIONAL HIGHLIGHTS

# 33

Total New Listed Securities  
Including Main Market, Nomu - Parallel Market,  
Sukuk and REITs

# 297

Total Listed Securities  
Main Market & Nomu - Parallel Market  
(Including REITs)

# 5.4

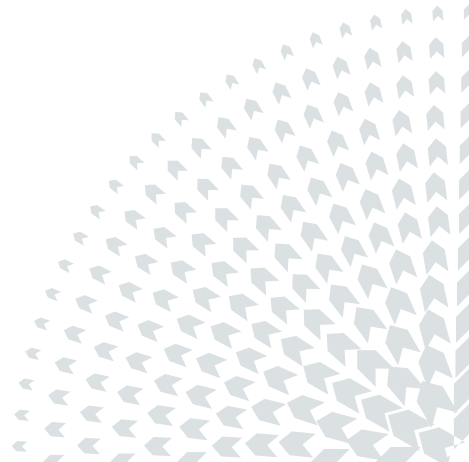
SAR Billion, Average Daily Traded Value "ADTV"  
Main Market & Nomu - Parallel Market

# 3,573

Registered QFIs

# 11,457.8


SAR Billion, Market Capitalization  
Main Market & Nomu - Parallel Market




# KEY OPERATIONAL HIGHLIGHTS

---


 Memorandum of Understanding signed with Shanghai Stock Exchange to collaborate on cross-listings, fintech, ESG, and data exchange.

 Memorandum of Understanding signed with the Amman Stock Exchange to collaborate on ESG, cross listing, fintech, investor relations, investor education, and knowledge exchange.

 Muqassa announces enhancements on increasing the composition limit and extending maturity dates for assets accepted as non-cash collateral in the cash market.

 Edaa signed an MoU with The Central Securities Depository of Türkiye to enhance cooperation between both markets to facilitate Knowledge exchange programs, Joint working groups, Adoption of advanced technologies.

 The first Market Makers were introduced for Equities and Derivatives.

 launches Tadawul Size Indices and Tadawul IPO Index.



## BALANCE SHEET SNAPSHOT

| (SAR Thousands)   | 9 Months<br>2023 | 9 Months<br>2022 | % Change<br>Y-o-Y |
|---|------------------|------------------|-------------------|
| Total Assets  | 7,541,978        | 8,049,287        | -6.30% ▼          |
| Total Liabilities                                       | 4,459,965        | 4,949,423        | -9.89% ▼          |
| Total Shareholders Equity (Excluding Minority Interest) | 3,082,013        | 3,099,864        | -0.58% ▼          |
| Total Liabilities and Shareholders Equity               | 7,541,978        | 8,049,287        | -6.30% ▼          |

## STATEMENT OF INCOME SNAPSHOT

| (SAR Thousands)                 | 9 Months<br>2023 | 9 Months<br>2022 | % Change<br>Y-o-Y |
|---------------------------------|------------------|------------------|-------------------|
| Total Revenue (Sales/Operating) | 740,653          | 849,241          | -12.79% ▼         |
| Net Profit before Zakat and Tax | 341,875          | 420,814          | -18.76% ▼         |
| Zakat                           | 43,596           | 53,391           | -18.35% ▼         |
| Net Profit after Zakat and Tax  | 298,290          | 367,423          | -18.82% ▼         |
| Total Comprehensive Income      | 298,290          | 367,423          | -18.82% ▼         |
| Profit per Share                | 2.49             | 3.06             |                   |

## CASH FLOWS SNAPSHOT

| (SAR Thousands)                                  | 9 Months<br>2023 | 9 Months<br>2022 | % Change<br>Y-o-Y |
|--|------------------|------------------|-------------------|
| Net Cash From Operating Activities               | 226,967          | 380,216          | -40.31% ▼         |
| Net Cash From Investing Activities               | (50,740)         | 2,002,547        | -102.53% ▼        |
| Net Cash From Financing Activities               | (333,544)        | (369,853)        | -9.82% ▼          |
| Cash and Cash Equivalents, Beginning of the Year | 2,118,826        | 86,197           | 2358.11% ▲        |
| Cash and Cash Equivalents, End of the Year       | 1,961,509        | 2,099,108        | -6.56% ▼          |



# ABOUT SAUDI TADAWUL GROUP

Saudi Tadawul Group Holding Co., a leading diversified capital markets group in the MENA region, is a holding company with a portfolio of four wholly owned integrated subsidiaries: the Saudi Exchange, one of the largest stock exchanges in the world by market capitalization, the Securities Depository Center Company (Edaa), the Securities Clearing Center Company (Muqassa) and Tadawul Advanced Solutions Company (WAMID), an innovative technology solutions company. In addition, the Group owns a 33.12% stake in Tadawul Real Estate Company (TREC), a company operating in the field of real estate management and development, and 20% stake in the Regional Voluntary Carbon Market Company, which offer guidance and resourcing to support businesses and industries in the region as they play their part in the global transition to net zero, ensuring that carbon credit purchases go above and beyond meaningful emission reductions in value chains.

The Group maintains a diversified business model that is integrated across all the relevant business lines, which allows the Company to offer a full array of capital markets related products and services. It has strong strategic and competitive positioning supported by its scale, growth profile, and position at the heart of a large-scale economic transformation agenda. The operational independence of each subsidiary promotes an agile environment which supports growth and innovation and enables rapid responses to evolving global and regional market trends. The Group is the foundational pillar for the delivery of the Financial Sector Development Program (FSDP) which has the stated goal of developing an advanced capital market to support the broader realization of Vision 2030.

## Investor Relations Department

Saudi Tadawul Group

Tel: (+966) 920013130

Email: [Investorrelations@tadawulgroup.sa](mailto:Investorrelations@tadawulgroup.sa)

P.O. Box 12211-3388

Address: 6897 King Fahd Road – Al Ulaya  
Riyadh, Kingdom of Saudi Arabia

[www.tadawulgroup.sa](http://www.tadawulgroup.sa)



# مجموعة تداول السعودية Saudi Tadawul Group

## DISCLAIMER

*All information included in this document is for general use only and has not been independently verified, nor does it constitute or form part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or invitation or recommendation to buy or subscribe for any securities in the Kingdom of Saudi Arabia, or an offer or invitation or recommendation in respect of buying, holding or selling any securities of the "Group".*

*The "Group" does not warranty, express or implied, is made, and no reliance should be placed by any person or any legal entity for any purpose on the information and opinions contained in this document, or its fairness, accuracy, completeness or correctness.*

*This document may include statements that are, or may be deemed to be, "forward-looking statements" with respect to the Company's financial position, results of operations and business. Information on the Company's plans, intentions, expectations, assumptions, goals and beliefs are for general update only and do not constitute or form part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or invitation or recommendation to buy or subscribe for any securities in any jurisdiction, or an offer or invitation or recommendation in respect of buying, holding or selling any securities of the "Group".*