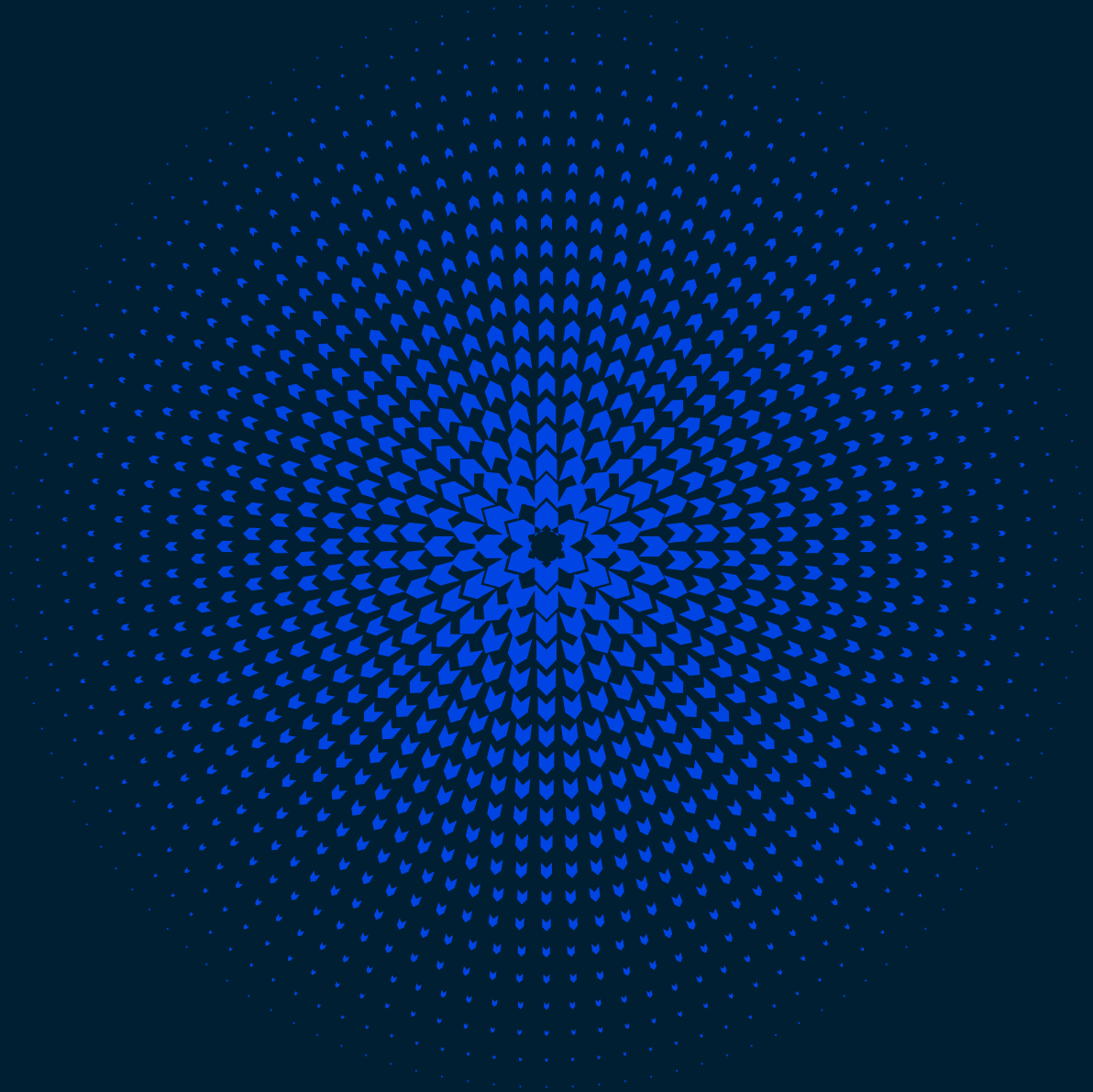


مجموعة تداول السعودية
Saudi Tadawul Group



Q3 2024 Investor Bulletin

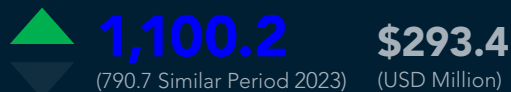
Issued by Investor Relations Department - September 2024

KEY FINANCIAL HIGHLIGHTS

Saudi Tadawul Group Holding Co. (the "Company" or the "Group"), a leading diversified capital markets group in the MENA region, announced its interim financial results for the period ended on 30 September 2024 (Nine Months).

Operating Revenue

(SAR Million)



Net Profit After Zakat

(SAR Million)



Operating Expenditures

(SAR Million)



Gross Profit

(SAR Million)



EBITDA

(SAR Million)



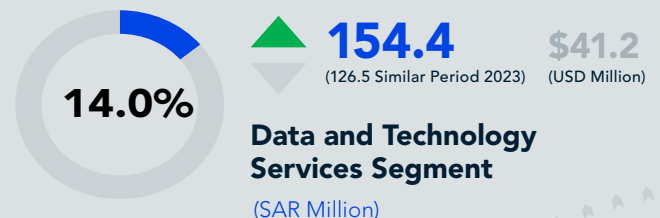
Earnings Per Share "EPS"

(SAR)



Segment Information

The Group is organized into business segments based on services provided. The reportable segments of the Group are as below:



MESSAGE FROM THE GROUP CHIEF EXECUTIVE OFFICER

Building on our strong momentum, Saudi Tadawul Group has continued to excel in its performance in the first nine months of 2024. Our strategic focus on growth, diversification, and resilience remains the driving force behind our solid performance. Meanwhile, we continue to make significant operational progress in diversifying our offering to investors and elevating our subsidiaries' activities to ensure we foster a dynamic capital market and position the Saudi Capital Market as a leader in the global financial ecosystem.

In line with this strategic focus, the Group affirms its commitments to fostering sustainable growth and implementing effective governance practices. These efforts are crucial to enhancing the ongoing performance of the Saudi capital market, ensuring its resilience and global competitiveness. With continued investor engagement and the successful editions of the Capital Markets Forum, we are demonstrating our ability to capitalize on emerging opportunities while fostering deeper international partnerships.

As we approach the year end, we remain focused on delivering long-term value to all our stakeholders and advancing our position on the global financial stage.

Eng. Khalid Al-Hussan
CEO, Saudi Tadawul Group



KEY OPERATIONAL HIGHLIGHTS

36

Total New Listed Securities
Including Main Market, Nomu - Parallel Market,
Funds and Debt Instruments
(Including the transferred companies from Nomu Parallel
Market to the Main Market)

336

Total Listed Companies
Main Market & Nomu - Parallel Market
(Including REITs)

8.0

 SAR Billion

Average Daily Traded Value "ADTV"
Main Market & Nomu - Parallel Market

4,051

Registered QFIs

10,158

 SAR Billion

Market Capitalization
Main Market & Nomu - Parallel Market

KEY OPERATIONAL HIGHLIGHTS



Publication of the Group's inaugural Sustainability report, promoting sustainable economic growth and effective governance practices that will help enhance the performance of the Saudi Capital Market.



Successful completion of investment in a 32.6% strategic stake in DME Holdings Limited, marking a significant milestone in the Group's strategic diversification journey.



The successful completion of the Saudi Capital Market Forum and the international edition of the event in Hong Kong aimed to enhance connectivity between Saudi Arabian and Asian capital markets.



The Saudi Exchange launches "TASI 50" Index allowing both local and foreign investors to access a wide range of investment opportunities in the dynamic and growing Saudi capital market.



The Saudi Exchange celebrated 400 listed security, this mark a significant milestone in our mission to diversify and strengthen the Saudi capital market.



Muqassa has launched its Risk Working Group (RWG) to integrate market participants into its Risk Management framework, enhancing advisory capabilities and fostering stakeholder engagement in refining risk management practices in the Saudi capital market.



Launch of the first government backed Saving Sukuk product for individuals in Saudi Arabia by Edaa.



BALANCE SHEET SNAPSHOT

(SAR Thousands)	9 Months 2024	9 Months 2023	% Change Y-o-Y
Total Assets	9,520,406.4	7,541,977.7	26.2%
Total Liabilities	6,152,443.9	4,459,964.6	37.9%
Total Shareholders Equity (Excluding Minority Interest)	3,367,962.5	3,082,013.1	9.3%
Total Liabilities and Shareholders Equity	9,520,406.4	7,541,977.7	26.2%

STATEMENT OF INCOME SNAPSHOT

(SAR Thousands)	9 Months 2024	9 Months 2023	% Change Y-o-Y
Total Revenue (Sales/Operating)	1,100,233.3	790,720.4	39.1% ▲
Net Profit before Zakat and Tax	544,677.7	341,874.7	59.3% ▲
Zakat	43,827.6	43,595.8	0.5% ▲
Net Profit after Zakat and Tax	505,702.5	298,289.8	69.5% ▲
Total Comprehensive Income	500,206.7	298,289.8	67.7% ▲
Profit per Share	4.21	2.49	69.5% ▲

CASH FLOWS SNAPSHOT

(SAR Thousands)	9 Months 2024	9 Months 2023	% Change Y-o-Y
Net Cash Flow From Operating Activities	1,100,339.6	226,967.0	384.8%
Net Cash Flow From Investing Activities	(1,512,306.3)	(50,740.1)	2,880.5%
Net Cash Flow From Financing Activities	(174,756.2)	(333,544.0)	-47.6%
Cash and Cash Equivalents, beginning of the period	2,050,614.1	2,118,826.1	-3.2%
Cash and Cash Equivalents, end of the period	1,463,891.2	1,961,509.0	-25.4%



ABOUT SAUDI TADAWUL GROUP

Saudi Tadawul Group Holding Co., a leading diversified capital markets group in the MENA region, is a holding company with a portfolio of four wholly owned integrated subsidiaries: the Saudi Exchange, one of the largest stock exchanges in the world by market capitalization, the Securities Depository Center Company (Edaa), the Securities Clearing Center Company (Muqassa) and Tadawul Advanced Solutions Company (WAMID), an innovative technology solutions company. In addition, the Group owns a 33.12% stake in Tadawul Real Estate Company (TREC), a company operating in the field of real estate management and development, 20% stake in the Regional Voluntary Carbon Market Company, which offer guidance and resourcing to support businesses and industries in the region as they play their part in the global transition to net zero, ensuring that carbon credit purchases go above and beyond meaningful emission reductions in value chains and and 32.6% stake in the Gulf Mercantile Exchange Limited ("GME") which will contributes to the Group's diversification business and will unlock further opportunities in the energy, metals, and agricultural commodity markets and support the ongoing transition to a sustainable economy.

The Group maintains a diversified business model that is integrated across all the relevant business lines, which allows the Company to offer a full array of capital markets related products and services. It has strong strategic and competitive positioning supported by its scale, growth profile, and position at the heart of a large-scale economic transformation agenda. The operational independence of each subsidiary promotes an agile environment which supports growth and innovation and enables rapid responses to evolving global and regional market trends. the Group is the foundational pillar for the delivery of the Financial Sector Development Program (FSDP) which has the stated goal of developing an advanced capital market to support the broader realization of Vision 2030.

Investor Relations Department

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مجموعة تداول السعودية Saudi Tadawul Group

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