

SAUDI TADAWUL GROUP ANNOUNCES ITS INTENTION TO LIST ON SAUDI EXCHANGE'S MAIN MARKET

THE OFFERING

36 million

Shares to be offered as part of an IPO with a listing on the Saudi Exchange

30%

Of Saudi Tadawul Group's issued share capital

100%

Of 36m shares to be offered to institutional investors

30%

Up to 10.8m shares to be clawed back and offered to retail investors



Message from the Group CEO

"Driven by our global thinking and ambitions, the listing will provide an important strategic dimension to realize the Company's objectives, increase the Saudi capital market's sophistication and cement its position as a regional center for capital formation and a globally competitive and attractive investment destination.

As a national company, our aim is to support retail investors and ensure that they have an adequate opportunity to participate in, and benefit from the offering."

Eng. Khalid Al Hussan

KEY INVESTMENT HIGHLIGHTS



A National Champion and Integral to the Delivery of the Vision 2030



A Differentiated Business Model - Integrated, Scalable and Diverse



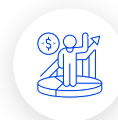
Primed to be the Center for Regional Capital Formation



The Company has Delivered a Strong Financial Performance Characterized by Significant Growth and Increasing Margins

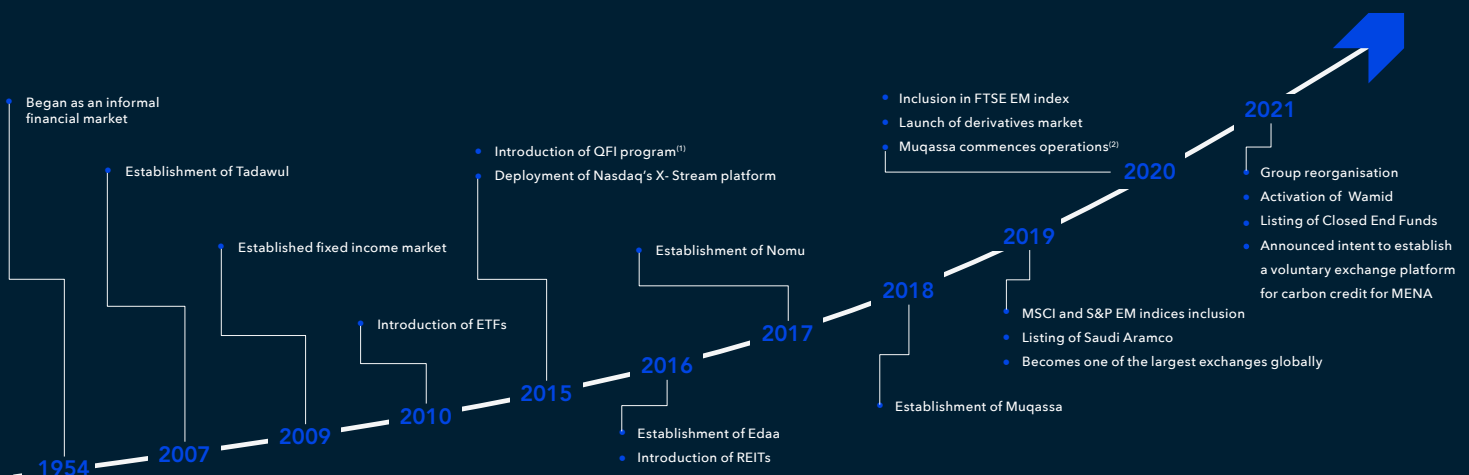


A Seasoned Leadership Team with a Track Record of Delivery



Significant Growth Opportunities Ahead

A HISTORY OF INNOVATION AND EXECUTION



Source: Company information

⁽¹⁾ QFI framework allowed direct foreign ownership in Saudi-listed securities. Foreign investors have been able to access the Saudi market indirectly through SWAPs since 2008.

⁽²⁾ In 2020, Muqassa was licensed by the CMA as a Qualified Central Counterparty (QCCP)

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مجموعة تداول السعودية
Saudi Tadawul Group

ABOUT SAUDI TADAWUL GROUP

The Company enacted a corporate reorganization during early 2021, resulting in the Company converting into a holding company, wholly owning the main subsidiaries, each focused on a pillar of the Company's capital market offering. The operational independence of each main subsidiary is expected to promote an agile environment, supporting rapid responses to evolving regional and global market trends across the Company's service offering.



This is complemented by the Tadawul Real Estate Company (TREC) a 33.12% owned subsidiary which operates in the field of real estate management and development.

Alignment with Vision 2030 Objectives



FSDP goal of development of an advanced capital market



Increase foreign direct investment from 3.8% to 5.7% of GDP



Increase the private sector's contribution from 40% to 65% of GDP



Increase SME GDP contribution from 20% to 35%

In focus: Saudi Tadawul Group

500+
Registered Securities

2,600+
Registered QFIs as at Q3 2021
21x increase since January 2018

~SAR 134 bn
Raised Through IPOs (2018-2021)
As at 30 September 2021

Listed World's Largest **IPO** hosting the listing and trading of shares of Aramco in 2019

Growing global significance driven by inclusion in EM indices, and the country to proceed fastest from the watch list to EM status for MSCI

MSCI 

FTSE Russell

S&P Global

Financial Profile

Existing levels of organic capital and free cash flow generation enables the Company to maintain a well-capitalized balance sheet and positions the Company for strong dividend potential.

SAR 1,080m / SAR 909m
Revenue
(FY 2020 / 9M 2021)

SAR 501m / SAR 477m
Net Profit
(FY 2020 / 9M 2021)

36% / 84%
Operating Revenue / Net Profit CAGR (2018-2020)

30% / 38%
Operating Revenue / Net Profit yoy Growth (9M 2021)

55% / 60%
EBITDA Margin
(FY 2020 / 9M 2021)