

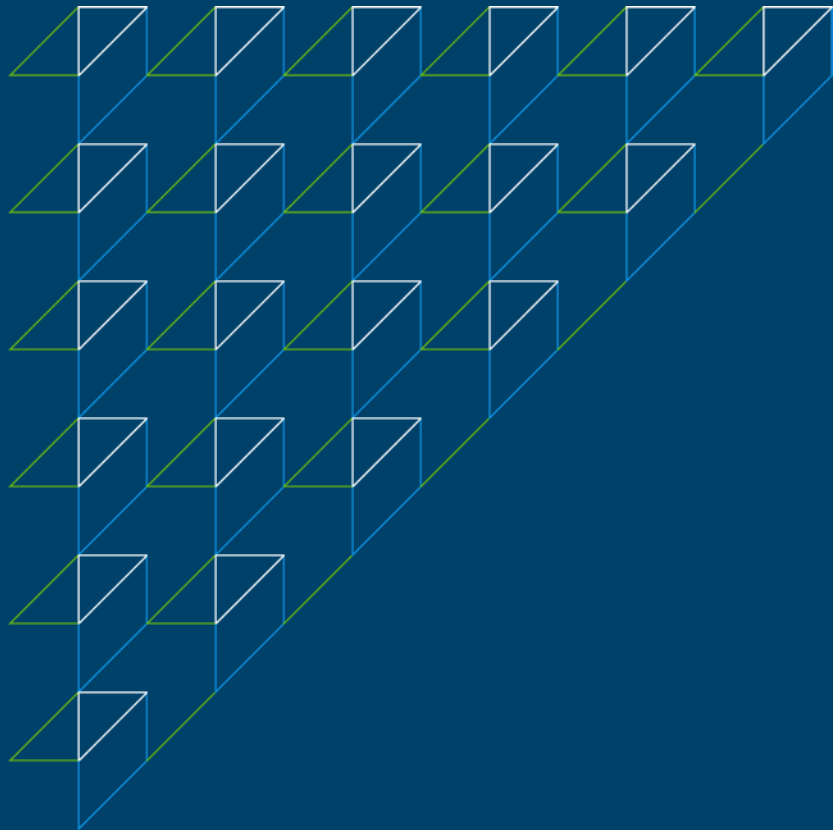
Monthly Stock Market Ownership and Trading Activity Report

Market Reports

Month Ending 30 June 2020



Definitions



Monthly Stock Market Ownership and Trading Activity Report

Definitions

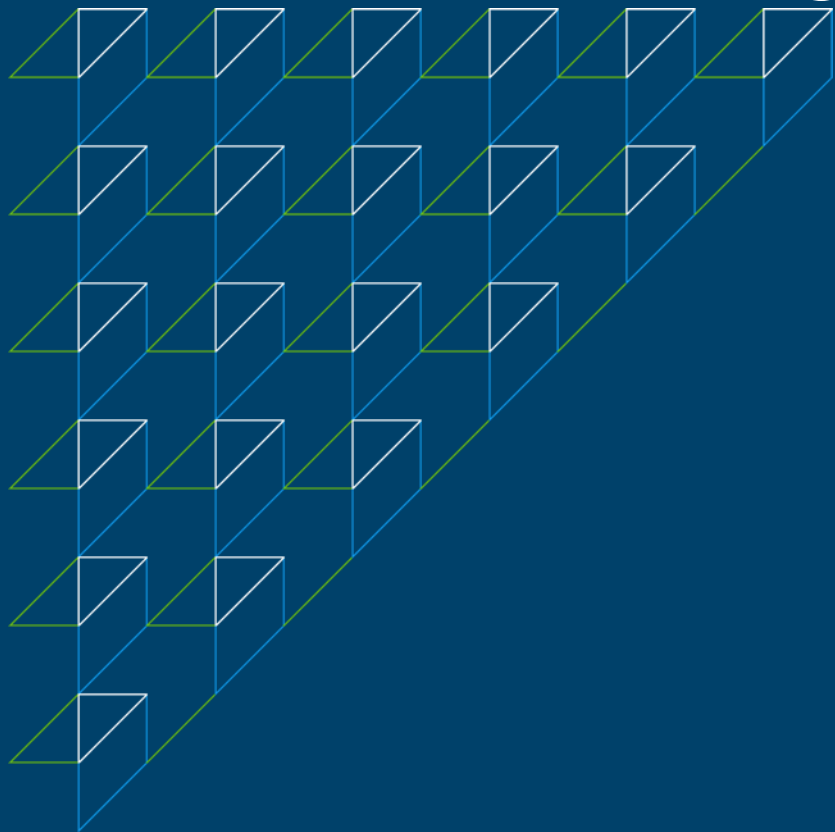
Nationality	Investor Type	Description
Saudi	Individuals*	Saudi Individuals have been classified under 4 categories as defined below:
	- Retail	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs.
	- High Net Worth Investors (HNWIs)	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	- Individual Professional Investors (IPIs)	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	- Individual DPMs	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	- Corporates	Saudi company with a commercial registration permitting its investment in the stock market .
	- Mutual Funds	A mutual fund managed by an Authorized Person and licensed by the CMA.
	- Government Related Entities (GREs)	A Government entity or a supranational authority recognized by the CMA.
- Institutional DPMs	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals*	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents & Others	Investors with a valid residency permit (Iqama) and others (excluding SWAP, QFIs, DPM & Strategic Investors).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Investors	A foreign legal entity that aims to own a strategic shareholding in listed companies.

*Nomu-Parallel Market Individual Investors

Individuals who fulfill any of the following:

- Conducted transactions not less than SAR 40m, and not less than 10 transaction in each quarter during last 12 months.
- Have an average portfolio size of SAR 5m for the preceding 12 months
- Worked for at least 3 years in financial sectors.
- Hold General Securities Qualification Certificate which is recognized by the Authority.
- Holds professional certificate that is related to securities business and accredited by an internationally recognized entity

Main Market - Highlights



The total value of shares traded for the month ending 30 June 2020 amounted to SAR 380.89 billion, increasing by 402.49% over the previous month; while total stock market capitalization reached SAR 8,231.83 billion at the end of this period, decreasing by 1.14% over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 361.02 billion representing 94.78 % of total buying activity, and sales of SAR 365.92 billion representing 96.07 % of total selling activity. Total ownership of “Saudi Investors” stood at 97.47 % of total market capitalization as of 30 June 2020, representing a decrease of 0.08 % from the previous month.
- ▶ The total value of shares purchased by “GCC Investors” during this period amounted to SAR 1.56 billion representing 0.41 % of total buying activity, and sales of SAR 1.60 billion representing 0.42% of total selling activity. Total ownership of “GCC Investors” stood at 0.45% of total market capitalization as of 30 June 2020, representing an increase of 0.01% from the previous month.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 18.32 billion representing 4.81% of total buying activity, and sales of SAR 13.37 billion representing 3.51% of total selling activity. Total ownership of “Foreign Investors” stood at 2.08% of total market capitalization as of 30 June 2020, representing an increase of 0.07% from the previous month.



Main Market - Value Traded & Ownership Breakdown



Monthly Report - Main Market

Value Traded (by Nationality and Investor Type)

Main Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals:						
	Retail	64,590,334,223	16.96%	66,989,259,087	17.59%	-2,398,924,865	-0.63%
	HNWIs	25,834,848,779	6.78%	27,628,858,130	7.25%	-1,794,009,351	-0.47%
	IPIs	2,293,562,070	0.60%	4,043,847,773	1.06%	-1,750,285,703	-0.46%
	Individual DPMs	709,831,383	0.19%	1,081,084,400	0.28%	-371,253,017	-0.10%
	Sub Total (Individuals)	93,428,576,454	24.53%	99,743,049,390	26.19%	-6,314,472,936	-1.66%
	Institutions:						
	Corporates	264,800,708,061	69.52%	3,476,926,164	0.91%	261,323,781,897	68.61%
	Mutual Funds	1,582,734,955	0.42%	1,942,173,406	0.51%	-359,438,451	-0.09%
	GRE's	407,159,886	0.11%	259,849,814,926	68.22%	-259,442,655,041	-68.11%
	Institution DPMs	800,169,423	0.21%	907,279,719	0.24%	-107,110,296	-0.03%
	Sub Total (Institutions)	267,590,772,324	70.25%	266,176,194,216	69.88%	1,414,578,109	0.37%
Total Saudi Investors	361,019,348,778	94.78%	365,919,243,605	96.07%	-4,899,894,827	-1.29%	
GCC	Individuals	254,874,112	0.07%	280,684,736	0.07%	-25,810,624	-0.01%
	Institutions	1,294,301,063	0.34%	1,278,183,243	0.34%	16,117,820	0.00%
	GCC DPMs	7,617,631	0.00%	40,683,343	0.01%	-33,065,712	-0.01%
	Total GCC Investors	1,556,792,806	0.41%	1,599,551,322	0.42%	-42,758,516	-0.01%
Foreign	SWAP Holders	129,717,677	0.03%	103,094,819	0.03%	26,622,858	0.01%
	Foreign Residents & Others	2,147,080,193	0.56%	2,194,287,914	0.58%	-47,207,721	-0.01%
	QFIs	16,038,516,203	4.21%	11,075,748,447	2.91%	4,962,767,756	1.30%
	Foreign DPMs	1,095,326	0.00%	624,875	0.00%	470,451	0.00%
	Strategic Investor	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	18,316,409,400	4.81%	13,373,756,056	3.51%	4,942,653,343	1.30%
Grand Total		380,892,550,984	100.00%	380,892,550,984	100.00%		

Monthly Report - Main Market

Value Traded (by Investor Classification)

Main Market Value Traded Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	288,065,413,678	75.63%	283,799,461,117	74.51%	4,265,952,561	1.12%
Non-Institutional	92,827,137,306	24.37%	97,093,089,867	25.49%	-4,265,952,561	-1.12%
Grand Total	380,892,550,984	100.00%	380,892,550,984	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Monthly Report - Main Market

Ownership Value (by Nationality and Investor Type)

Main Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 31 May 2020			As of 30 June 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
			Issued (%)	Free Float (%)		Issued (%)	Free Float (%)		Δ Issued (%)	Δ Free Float (%)
Saudi	Individuals:									
	Retail	100,010,499,665	1.20%	9.46%	100,377,961,515	1.22%	9.49%	367,461,849	0.02%	0.02%
	HNWIs	145,345,138,449	1.75%	13.58%	146,023,316,311	1.77%	13.63%	678,177,863	0.03%	0.05%
	IPIs	249,776,197,684	3.00%	17.52%	250,911,196,127	3.05%	17.34%	1,134,998,443	0.05%	-0.18%
	Individual DPMs	4,986,510,002	0.06%	0.47%	4,885,605,142	0.06%	0.46%	-100,904,859	0.00%	-0.01%
	Sub Total (Individuals)	500,118,345,800	6.01%	41.03%	502,198,079,095	6.10%	40.92%	2,079,733,295	0.09%	-0.12%
	Institutions:									
	Corporates	339,292,381,851	4.07%	23.03%	523,967,186,133	6.37%	22.73%	184,674,804,283	2.29%	-0.30%
	Mutual Funds	172,524,708,244	2.07%	11.14%	168,168,465,072	2.04%	11.12%	-4,356,243,172	-0.03%	-0.01%
	GRE's	7,078,009,839,438	85.00%	7.49%	6,796,188,789,896	82.56%	7.47%	-281,821,049,541	-2.44%	-0.02%
	Institution DPMs	32,790,187,919	0.39%	3.10%	32,795,141,984	0.40%	3.10%	4,954,065	0.00%	0.00%
	Sub Total (Institutions)	7,622,617,117,452	91.54%	44.76%	7,521,119,583,086	91.37%	44.42%	-101,497,534,365	-0.17%	-0.34%
Total Saudi Investors	8,122,735,463,252	97.55%	85.79%	8,023,317,662,181	97.47%	85.33%	-99,417,801,070	-0.08%	-0.46%	
GCC	Individuals	2,188,050,677	0.03%	0.20%	2,190,556,319	0.03%	0.20%	2,505,642	0.00%	0.00%
	Institutions	33,574,570,604	0.40%	1.91%	34,030,441,826	0.41%	1.91%	455,871,222	0.01%	0.00%
	GCC DPMs	697,773,277	0.01%	0.07%	662,549,652	0.01%	0.06%	-35,223,625	0.00%	0.00%
	Total GCC Investors	36,460,394,557	0.44%	2.18%	36,883,547,797	0.45%	2.18%	423,153,240	0.01%	-0.01%
Foreign	SWAP Holders	2,139,967,894	0.03%	0.20%	2,163,812,938	0.03%	0.20%	23,845,043	0.00%	0.00%
	Foreign Residents & Others	8,392,299,684	0.10%	0.55%	8,503,489,187	0.10%	0.55%	111,189,503	0.00%	0.00%
	QFIs	118,909,726,861	1.43%	11.13%	124,304,364,181	1.51%	11.59%	5,394,637,320	0.08%	0.47%
	Foreign DPMs	1,613,139,454	0.02%	0.15%	1,582,554,865	0.02%	0.15%	-30,584,589	0.00%	0.00%
	Strategic Investors	36,827,780,894	0.44%	0.00%	35,075,585,104	0.43%	0.00%	-1,752,195,790	-0.02%	0.00%
	Total Foreign Investors	167,882,914,787	2.02%	12.02%	171,629,806,275	2.08%	12.49%	3,746,891,487	0.07%	0.47%
Grand Total		8,327,078,772,596	100.00%	100.00%	8,231,831,016,253	100.00%	100.00%	-95,247,756,343		

* Non deposited shares was not reflected as on 30 June holding value (Saudi Fisheries 6050 - Capital Increase - Right Issue)

* Non deposited shares was not reflected as on 30 June holding value (Allianz Saudi Fransi Cooperative Insurance Co. 8040 - Capital Increase - Right Issue)

Monthly Report - Main Market

Ownership Value (by Investor Classification)

Main Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 31 May 2020			As of 30 June 2020			Monthly Change		
	Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	8,073,651,331,916	96.93%	76.21%	7,977,361,980,426	96.88%	76.14%	-96,289,351,490	-0.05%	-0.07%
Non-Institutional	253,427,440,680	3.07%	23.79%	254,469,035,827	3.12%	23.86%	1,041,595,147	0.05%	0.07%
Grand Total	8,327,078,772,596	100.00%	100.00%	8,231,831,016,253	100.00%	100.00%	-95,247,756,343		

Definitions

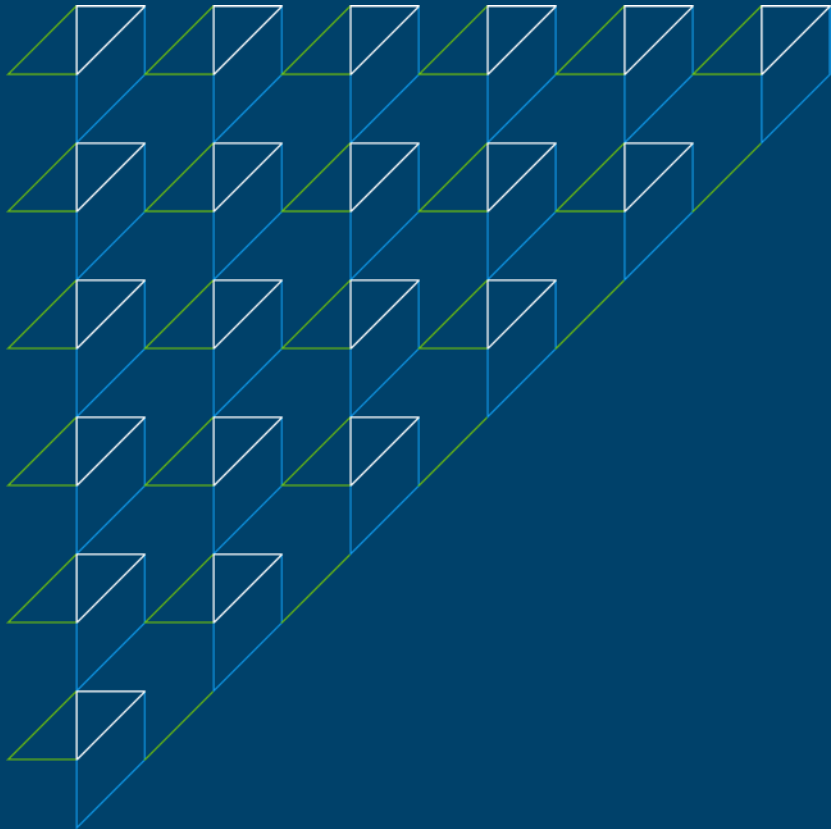
Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.

Nomu-Parallel Market - Highlights

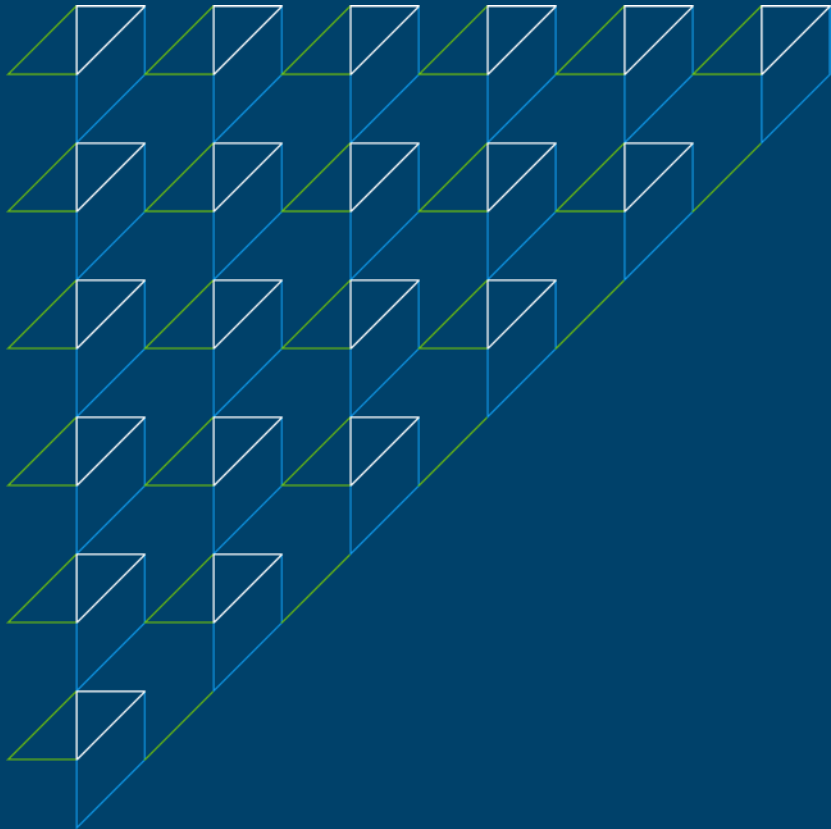


The total value of shares traded for the month ending 30 June 2020 amounted to SAR 669.84 million, increasing by 66.52% over the previous month; while total stock market capitalization reached SAR 3,258.55 million at the end of this period, increasing by 5.87 % over the previous month.

- ▶ The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 658.20 million representing 98.26% of total buying activity, and sales of SAR 659.48 million representing 98.45% of total selling activity. Total ownership of “Saudi Investors” stood at 99.85% of total market capitalization as of 30 June 2020, representing a decrease of 0.03% from the previous month.
- ▶ The total value of shares purchased and sold by “GCC Investors” during this period amounted to SAR 0.00 million. Total ownership of “GCC Investors” stood at 0.00% of total market capitalization as of 30 June 2020.
- ▶ The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 11.64 million representing 1.74% of total buying activity, and sales of SAR 10.36 million representing 1.55% of total selling activity. Total ownership of “Foreign Investors” stood at 0.15% of total market capitalization as of 30 June 2020, representing an increase of 0.03% from the previous month.



Nomu-Parallel Market - Value Traded & Ownership Breakdown



Monthly Report – Nomu-Parallel Market

Value Traded (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Value Traded Breakdown - By Nationality and Investor Type							
Nationality	Investor Type	Buy		Sell		Net Value Traded	
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Saudi	Individuals	655,150,977	97.81%	641,257,788	95.73%	13,893,189	2.07%
	Corporates	2,090,459	0.31%	17,300,019	2.58%	-15,209,561	-2.27%
	Institution	963,127	0.14%	919,026	0.14%	44,101	0.01%
	Total Saudi Investors	658,204,563	98.26%	659,476,834	98.45%	-1,272,271	-0.19%
GCC	Individuals	0	0.00%	0	0.00%	0	0.00%
	Institutions	0	0.00%	0	0.00%	0	0.00%
	Total GCC Investors	0	0.00%	0	0.00%	0	0.00%
Foreign	SWAP Holders	0	0.00%	0	0.00%	0	0.00%
	Foreign Residents	11,636,972	1.74%	10,364,701	1.55%	1,272,271	0.19%
	QFIs	0	0.00%	0	0.00%	0	0.00%
	Total Foreign Investors	11,636,972	1.74%	10,364,701	1.55%	1,272,271	0.19%
Grand Total		669,841,535	100.00%	669,841,535	100.00%		

Nomu-Parallel Market Value Traded Breakdown - By Investor Classification						
Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	3,053,586	0.46%	18,219,046	2.72%	-15,165,460	-2.26%
Non-Institutional	666,787,949	99.54%	651,622,490	97.28%	15,165,460	2.26%
Grand Total	669,841,535	100.00%	669,841,535	100.00%		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

Monthly Report – Nomu-Parallel Market

Ownership Value (by Nationality, Investor Type, & Classification)

Nomu-Parallel Market Ownership Breakdown - By Nationality and Investor Type										
Nationality	Investor Type	As of 31 May 2020			As of 30 June 2020			Monthly Change		
		Holding Value (SAR)	Ownership		Holding Value (SAR)	Ownership		Δ Holding Value (SAR)	Δ Ownership (%)	
			Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Saudi	Individuals	1,835,437,329	59.63%	91.67%	2,142,645,003	65.75%	94.27%	307,207,675	6.12%	2.60%
	Corporates	1,236,677,033	40.18%	7.56%	1,108,865,332	34.03%	4.87%	-127,811,701	-6.15%	-2.69%
	Institution	2,142,641	0.07%	0.28%	2,258,670	0.07%	0.27%	116,029	0.00%	0.00%
	Total Saudi Investors	3,074,257,002	99.88%	99.51%	3,253,769,005	99.85%	99.41%	179,512,002	-0.03%	-0.10%
GCC	Individuals	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Institutions	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total GCC Investors	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
Foreign	SWAP Holders	15,811	0.00%	0.00%	0	0.00%	0.00%	-15,811	0.00%	0.00%
	Foreign Residents	3,577,187	0.12%	0.49%	4,780,995	0.15%	0.59%	1,203,809	0.03%	0.10%
	QFIs	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total Foreign Investors	3,592,998	0.12%	0.49%	4,780,995	0.15%	0.59%	1,187,998	0.03%	0.10%
Grand Total		3,077,850,000	100.00%	100.00%	3,258,550,000	100.00%	100.00%	180,700,000		

Nomu-Parallel Market Ownership Breakdown - By Investor Classification									
Investor Classification	As of 31 May 2020			As of 30 June 2020			Monthly Change		
	Holding Value (SAR)	Ownership (%)		Holding Value (SAR)	Ownership (%)		Δ Holding Value (SAR)	Ownership	
		Issued (%)	FreeFloat (%)		Issued (%)	FreeFloat (%)		Δ Issued (%)	Δ FreeFloat (%)
Institutional	1,238,835,485	40.25%	7.84%	1,111,124,002	34.10%	5.14%	-127,711,483	-6.15%	-2.70%
Non-Institutional	1,839,014,515	59.75%	92.16%	2,147,425,998	65.90%	94.86%	308,411,483	6.15%	2.70%
Grand Total	3,077,850,000	100%	100%	3,258,550,000	100%	100%	180,700,000		

Institutional:

Refers to investors with institutional behavior including Saudi Corporates and Institutions (GREs & Mutual Funds), GCC Institutions (GREs, Corporate & Mutual Funds), SWAP Holders, and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Qualified Saudi and GCC Individuals and Qualified Foreign Residents.

السوق المالية السعودية
Saudi Stock Exchange

تداول
Tadawul

Thank you

