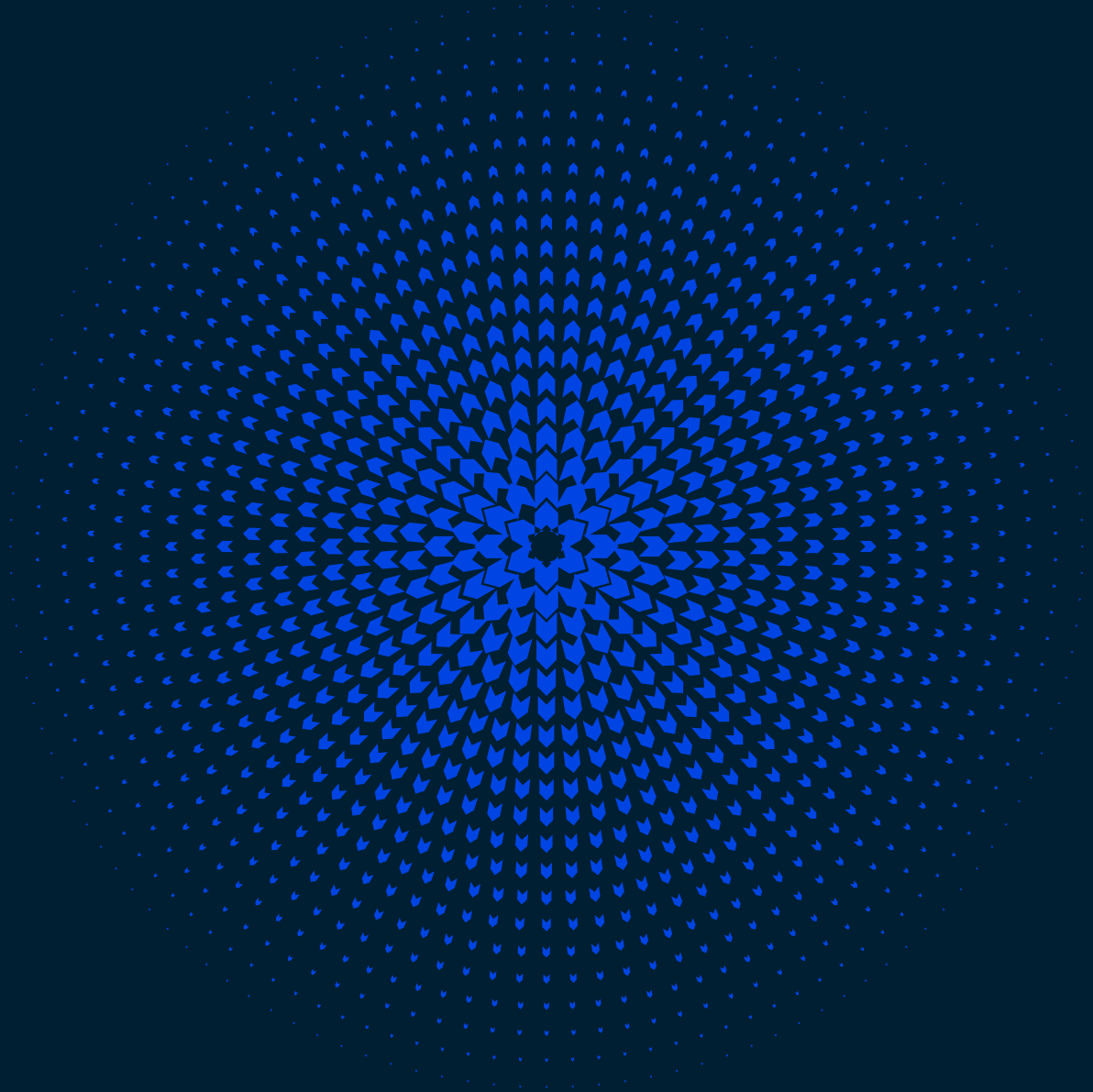


مجموعة تداول السعودية
Saudi Tadawul Group



Q1 2023 Investor Bulletin

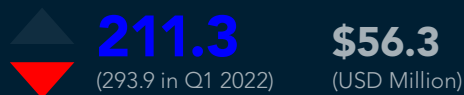
Issued by Investor Relations Department - March 2023

KEY FINANCIAL HIGHLIGHTS

Saudi Tadawul Group Holding Co. (the "Company" or the "Group"), a leading diversified capital markets group in the MENA region, announced its interim financial results for the period ended on 31 March 2023 (Three Months).

Operating Revenue

(SAR Million)



Net Profit After Zakat

(SAR Million)



Operating Expenditures

(SAR Million)



Gross Profit

(SAR Million)



EBITDA

(SAR Million)



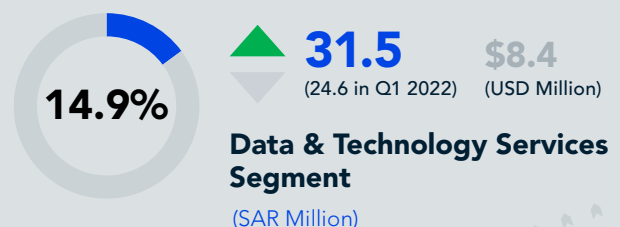
Earnings Per Share "EPS"

(SAR)



Segment Information

The Group is organized into business segments based on services provided. The reportable segments of the Group are as below:



MESSAGE FROM THE GROUP CHIEF EXECUTIVE OFFICER



Eng. Khalid Al-Hussan
CEO, Saudi Tadawul Group

During the first quarter of 2023, Saudi Tadawul Group has focused on building an increasingly diverse capital market, underpinned by the ongoing strength of our IPO pipeline and our efforts to introduce new products and services.

As a result, we are making continued progress in our ambition to act as a global investment hub and our Q1 2023 performance has remained resilient in the face of ongoing global headwinds.

Looking ahead, we are committed to developing an advanced capital market which attracts local, regional and international investors. The Group's clear growth strategy will be instrumental in delivering on this ambition and we remain confident of creating significant value for shareholders in the process.

KEY OPERATIONAL HIGHLIGHTS

9

Total new listed companies
Including Main Market, Nomu - Parallel Market,
Sukuk and REITs

278

Total listed companies
Main Market & Nomu - Parallel Market

4.2

SAR Billion, Average Daily Traded Value "ADTV"
Main Market & Nomu - Parallel Market

3,255

Registered QFIs

10,023.2

SAR Billion, Market Capitalization
Main Market & Nomu - Parallel Market

3

MoUs signed to develop global connectivity
and ESG standards

P&L SNAPSHOT

SAR million,	Q1 2023	Q1 2022	Y-o-Y Change
Operating revenues	211.3	293.9	28.1% ▼
Operating expenses	142.4	127.1	12.0% ▲
EBITDA	68.9	166.8	58.7% ▼
EBITDA margin	33%	57%	
Depreciation & amortization	17.6	12.6	39.4% ▲
EBIT	51.3	154.2	66.8% ▼
EBIT margin	24%	52%	
Investment income & other income	67.0	9.2	625.8% ▲
Loss from associates	-9.3	-1.6	483.1% ▲
Zakat	18.2	21.2	14.1% ▼
Net profit after Zakat	90.8	140.6	35.4% ▼
Net profit margin	43%	48%	
EPS (SAR)	0.76	1.17	

FINANCIAL POSITION SNAPSHOT

SAR million,	Q1 2023	Q1 2022	Y-o-Y Change
Cash & cash equivalents	2,054.5	101.4	1926.0% ▲
Investments	1,250.8	2,835.0	55.9% ▼
Other assets	4,523.6	2,672.6	69.3% ▲
Total assets	7,829.0	5,609.0	39.6% ▲
Total liabilities	4,558.5	2,375.9	91.9% ▲
Total equity	3,270.5	3,233.1	1.2% ▲

ABOUT SAUDI TADAWUL GROUP

Saudi Tadawul Group Holding Co., a leading diversified capital markets group in the MENA region, is a holding company with a portfolio of four wholly owned integrated subsidiaries: the Saudi Exchange, one of the largest stock exchanges in the world by market capitalization, the Securities Depository Center Company (Edaa), the Securities Clearing Center Company (Muqassa) and Tadawul Advanced Solutions Company (WAMID), an innovative technology solutions company. In addition, the Group owns a 33.12% stake in Tadawul Real Estate Company (TREC), a company operating in the field of real estate management and development, and 20% stake in the Regional Voluntary Carbon Market Company, which offer guidance and resourcing to support businesses and industries in the region as they play their part in the global transition to net zero, ensuring that carbon credit purchases go above and beyond meaningful emission reductions in value chains.

The Group maintains a diversified business model that is integrated across all the relevant business lines, which allows the Company to offer a full array of capital markets related products and services. It has strong strategic and competitive positioning supported by its scale, growth profile, and position at the heart of a large-scale economic transformation agenda. The operational independence of each subsidiary promotes an agile environment which supports growth and innovation and enables rapid responses to evolving global and regional market trends. The Group is the foundational pillar for the delivery of the Financial Sector Development Program (FSDP) which has the stated goal of developing an advanced capital market to support the broader realization of Vision 2030.

Investor Relations Department

Saudi Tadawul Group
Tel: (+966) 920013130
Email: Investorrelations@tadawulgroup.sa
P.O. Box 12211-3388
Address: 6897 King Fahd Road – Al Ulaya
Riyadh, Kingdom of Saudi Arabia
www.tadawulgroup.sa



مجموعة تداول السعودية Saudi Tadawul Group

DISCLAIMER

All information included in this document is for general use only and has not been independently verified, nor does it constitute or form part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or invitation or recommendation to buy or subscribe for any securities in the Kingdom of Saudi Arabia, or an offer or invitation or recommendation in respect of buying, holding or selling any securities of the "Group".

The "Group" does not warranty, express or implied, is made, and no reliance should be placed by any person or any legal entity for any purpose on the information and opinions contained in this document, or its fairness, accuracy, completeness or correctness.

This document may include statements that are, or may be deemed to be, "forward-looking statements" with respect to the Company's financial position, results of operations and business. Information on the Company's plans, intentions, expectations, assumptions, goals and beliefs are for general update only and do not constitute or form part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or invitation or recommendation to buy or subscribe for any securities in any jurisdiction, or an offer or invitation or recommendation in respect of buying, holding or selling any securities of the "Group".